



Camp Millionaire for Kids Summer Course Outline

Executive Director

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Board Members

John Buerger
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Steve Gordon
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Michael Hoffman
Donna Kall
Jane Petroski
John Ruffin
Alan Tratner
Brandon Van Schaik
Brian Wee

Programs Offered

Camp Millionaire
Moving Out!
Wealth Rules!
Creative Wealth for...
Adults
Women
Employees
Creative Cash for Kids
Creative Cash at School
Public/Private School
Custom

Creative Wealth International

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This outline is for review purposes only. It may not be used in any way to teach, facilitate, coach or otherwise convey Camp Millionaire for kids Curriculum to any individual or group without the express, written consent and arrangement by Creative Wealth International.

Each day consists of 4 modules. Morning modules are 1.25 hours, afternoon modules are 1 hour. Camp runs from 9:00AM to 3:30PM.

Monday

- A. Welcome to Camp Millionaire
 - a. Financial Literacy Exam
 - b. Financial independence is your choice (beliefs and attitudes)
- B. Life is a do-it-yourself project
 - a. Visualizing your goals
 - b. Manifesting you future
- C. Creating your future (dream board activity)

Tuesday

- A. So what is money anyway?
 - a. Defining money, value, wealth, etc.
 - b. History of money
 - c. Money is energy
 - d. Fun financial facts
- B. How do I get money? (Financial four-square)
 - a. Employee
 - b. Self-employed
 - c. Owning a business
 - d. Investor
- C. How do I manage my money?
 - a. Money pie (spending, saving, investing and giving)
 - b. Planning, goals, budgets (wants and needs)
- D. Being a wise consumer
 - a. Paying for things (cash, checks, credit cards, ATM, interest)
 - b. Checkbook activity
 - c. Good debt vs. bad debt (Major purchases - houses, cards, school loans)
 - d. Credit (applications, scores, etc.)



Camp Millionaire™

Financial Wisdom for Life

Wednesday

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- A. Being a wise consumer
 - a. Be a better buyer (how to evaluate when you are looking at options)
 - b. Cost of the purchase
 - c. Counting change back
 - d. Ethics exercise
- B. Saving and investing ("Damming the River", building a store of resources)
 - a. Wealth formula and enemies of wealth building (inflation and taxes)
 - b. Different types of investment accounts (savings, CD, retirement accounts - banks, credit unions, brokerage houses)
 - c. Saving basics (compound interest, Rule of 72)
- C. Investing
 - a. Loan investments (bonds, CD's, savings accounts)
 - b. Ownership investments (stocks, real estate, business, collectibles, precious metals, life insurance)
 - c. Mutual funds
- D. Managing Risk
 - a. Type of investment and risk/return (real estate, stock market, business)
 - b. Stock market history
 - c. Minimizing risk (i.e., don't put all your financial eggs in one basket)
 - i. Asset allocation
 - ii. Diversification
 - iii. Dollar cost averaging
 - d. Protecting yourself with insurance

Thursday

- A. Stock market 101
- B. Real estate 101
- C. Business 101
- D. Finishing up
 - a. Financial statements (i.e., adult report card)
 - b. What financial independence may look like
 - c. Financial literacy exam and evaluations
 - d. Kid's evaluations
 - e. Vocabulary contest (time allowed)

Friday

- A. Field trips! (Bank, local business, stock brokerage, end with fun activity)
- B. Joke telling contest
- C. Hand out completion certificates

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